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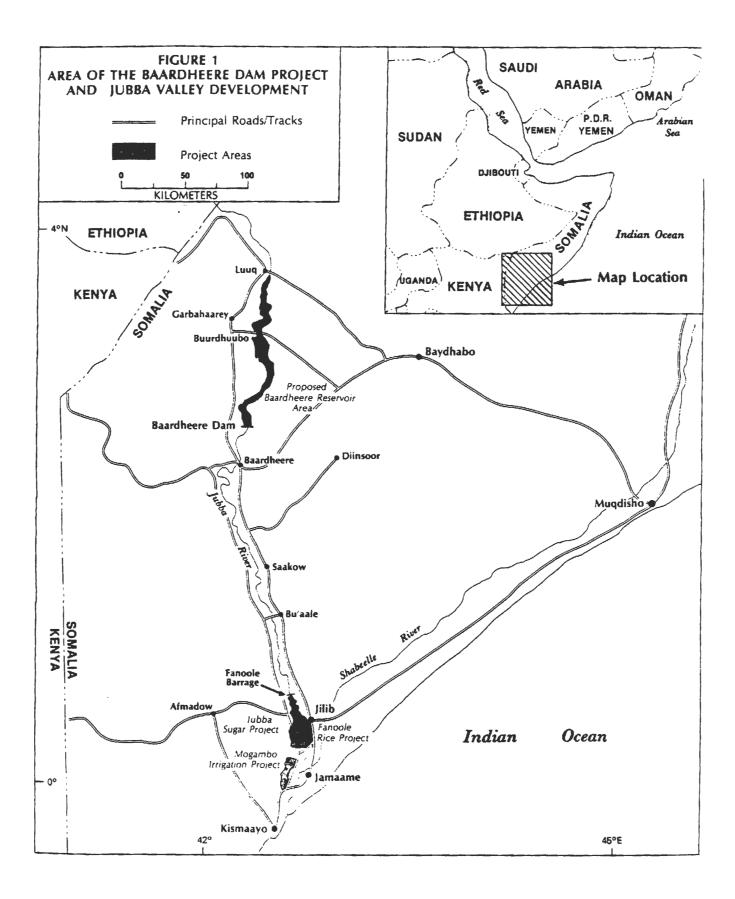


# Jubba Environmental and Socioeconomic Studies VOLUME IV: BIBLIOGRAPHY





A project of • Ministry of National Planning and Jubba Valley Development • United States Agency for International Development • Associates in Rural Development, Inc.



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Jubba Environmental and Socioeconomic Studies (JESS) were part of the Jubba Development Analytical Studies Project (JuDAS), implemented in southern Somalia by the U.S. Agency for International Development (USAID) and Ministry of National Planning and Jubba Valley Development (MNPJVD) of the Government of the Somali Democratic Republic (GSDR). Associates in Rural Development, Inc. (ARD), of Burlington, Vermont. provided technical assistance and project management for JESS under USAID contract number AFR-0134-C-00-5047-00. The JuDAS Project also included a soils and land-use classification project. completed in 1987 by the U.S. Bureau of Reclamation (USBR), and a long-term training component administered by USAID. In addition, the Board on Science and Technology for International Development (BOSTID) of the National Academy of Sciences (NAS) provided advisory services to USAID and MNPJVD under JuDAS.

JESS began in September 1985 and ended in March 1989 with publication of this final report. It was carried out as a three-phase project to collect environmental and socioeconomic data in Somalia's Jubba Valley---the site of proposed development of a large hydroelectric dam with the following characteristics:

## Specifications of Proposed

Baardheere Dam and Rese	rvoir
Installed generating capacity	105 mw
Dam height	75 m
Dam length	609 m
Elevation at dam crest	144 masl
Reservoir water level	
min. normal operation (at penstocks)	128 masl
max. normal operation	142 masl
max. exceptional (flood)	148 masl
max. normal fluctuation <sup>2</sup>	14 m
Reservoir characteristics <sup>3</sup>	
length	160 km
surface area	310 km <sup>2</sup>
volume	3,400 million m <sup>3</sup>
Discharge <sup>4</sup>	
annual monthly mean	152 currecs
max. operation	203 curnecs
design flood	750 currecs
Average residence time for	

inflows during max. normal operation 191 days

- I. Values are approximate, based on preliminary design (ELC 1985).
- 2. Drawdown in typical year is 7 m. 3. Approximated for 142 mast.
- 4. Information updated by AHT (personal communications, 1988).

Complementary to construction of the dam, various plans are being prepared for subsequent development of irrigated agriculture in the middle and lower Jubba Valley. Numerous environmental and socioeconomic changes will occur with dam construction, filling of the reservoir, infrastructural enhancement, and intensification of agriculture.

The JuDAS Project had two major purposes:

- to gather necessary information on soils/land use and socioeconomic and environmental factors to be incorporated into a master planning process for Jubba Valley development; and
- to provide MNPJVD with technical support and training.

As one of its objectives was to assist Jubba Valley development, JESS continuously supplied results from its socioeconomic and environmental studies to a master planning team assigned to MNPJVD. The team was financed by the German Agency for Technical Cooperation (GTZ) and staffed through Agrar- und HydroTechnik, GMbH (AHT). JESS also provided practical, informal training for its Somali counterparts and served in an advisory capacity to USAID and MNPJVD on long-term training. The three phases of JESS are described below.

Phase I was a six-month period from September 1985 to March 1986 that was used to review and assemble data from existing literature, studies, and ongoing programs in the project area. Based on information gaps and an overview of the area, JESS prepared a work plan to conduct appropriate baseline and problem-specific studies concerning environmental and socioeconomic conditions in the Valley.

Phase II lasted for 24 months, from April 1986 to March 1988, and focused on intensive field data collection, including two longer-term baseline studies (on socioeconomics and terrestrial ecology) and various separate short-term investigations on a variety of environmental and socioeconomic factors relevant to Jubba Valley development.

Phase III, from April 1988 to March 1989, consisted of data analysis, synthesis, interpretation of research results and report writing. This phase culminated in the present comprehensive final report which presents pertinent research findings, and recommendations for enhancing the positive effects and avoiding or mitigating negative impacts of dam construction and operation, as well as development of the Jubba Valley.

The main vehicle for NAS/BOSTID's interaction with the JESS team, USAID and MNPJVD, was a series of workshops/technical advisory meetings. The first workshop, which was held in Somalia at the end of January 1986 and included a field trip to the Jubba Valley, was organized to give direct input to the design of JESS Phase II studies. This workshop was followed up with a two-day meeting in April at ARD's offices in Burlington, Vermont with the panel reviewing the JESS draft Phase II work plan. Beginning in late September 1986, a one-week workshop was held in Kenya to visit water development projects in the Athi and Tana River basins, to review and discuss lessons learned and avoid problems which could occur in similar developments in the Jubba Valley. A final workshop was held in Coolfont, West Virginia in May 1987, and was used to review progress of JESS research, after more than a year of field activities. In late 1988 and early 1989, panel members also reviewed earlier drafts of final reports on longerterm research included in these volumes. During implementation of JESS, the following scientists participated on NAS's Jubba Valley Advisory Panel:

- Thaver Scudder, Ph.D. (Chairman), Director, Institute for Development and Anthropology, California Institute of Technology
- Claudia Carr. Ph.D., Professor, Department of Conservation and Resource Studies, University of California
- Lee Cassanelli, Ph.D., Associate Professor of History, University of Pennsylvania
- Charles W. Howe, Ph.D., Professor of Economics, University of Colorado
- John M. Hunter, Ph.D., Professor of Community Health Sciences & Professor of Geography, Michigan State University
- Walter J. Lusigi, Ph.D., United Nations Educational, Scientific and Cultural Organization, Nairobi
- Peter Rogers, Ph.D., Professor, Division of Applied Sciences, Harvard University
- Berekat H Selassi, Ph.D., Professor, Howard University & Georgetown University
- Michael Dow, Ph.D., Associate Director, BOSTID
- Jeffrey A. Gruzner, Ph.D., Senior Program Officer, BOSTID
- Susan M. Piarulli, Program Assistant, BOSTID

The environmental studies proposed in the Phase II work plan were oriented around a longer-term effort. *Terrestrial Ecology Baseline Studies* (TEBS), due to a shift in focus to the study of vegetation and land-use changes in riverine and floodplain areas associated with the Jubba River. JESS' tropical ecologist led the TEBS effort with support from various consultants in forestry, botany. wildlife management, and remote sensing.

The longer-term Socioeconomic Baseline Studies (SEBS) were planned around a comprehensive household/family survey of randomly selected villages and towns in the Jubba Valley. The survey covered many aspects, such as a demographic profile. family resources management and allocation, health and nutrition, social services, land tenure, and resources-use rights. SEBS later had an additional special emphasis through a Women's Baseline Study (WBS), used to assess issues related to the role of women in development. A separate initiative was also undertaken for a brief survey to assess marketing and price structures for agricultural commodities. These studies were directed by JESS anthropologists and the JESS socioeconomist.

Thirty short-term environmental and socioeconomic investigations were also carried out during Phase II to fill gaps in the technical information for scientifically narrow areas. Reports emanating from these studies and project-management reporting are listed on the following page. It should be understood that JESS short-term consultants worked, in most cases, in isolation from each other and produced certain findings and recommendations that were not comparable. While JESS has reproduced the findings and recommendations of each of these scientists as reported. Volume I (Executive Report) and reports based on JESS longer-term studies (TEBS) and SEBS) represent the most comprehensive assessment of the overall JESS effort: these reports consider and, in most cases, summarize the findings of other investigations.

With the final design and specifications of the proposed Baardheere Dam and development projects for the Jubba Valley still undergoing study and revision, the need for JESS environmental and socioeconomic assessments was more generic. The flexibility and responsiveness of USAID project management and ARD's field team permitted various studies to be revised or rescheduled based on the realities of an evolving development project. Phase I Review and Phase II Work Plan for the JESS Project. July 1986. Report No. 1.

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Jubba Environmental and Socioeconomic Studies First Annual Report; November 1986. Report No. 4.

JESS Interim Report on Health Impacts of Design Alternatives for Proposed Baardheere Dam; William R. Jobin; November 1986. Report No. 5.

JESS Interim Report on Health Consequences of Design Criteria for Water Supply and Sanitation in New and Resettled Communities: William R. Jobin; November 1986. Report No. 6.

JESS Consultancy Report on Water Quality and Public Health Engineering; William R. Jobin; November 1986. Report No. 7.

JESS Interim Report on Cultural Heritage Sites in Proposed Baardheere Reservoir Area: Steven A. Brandt: November 1986. Report No. 8.

Interim Report on Vegetation Survey of the Jubba Valley: Christopher F. Hemming; October 1986 Report No. 9.

JESS Phase I Design Studies: William R. Jobin, Peter A. Bloch, James C. Riddell, Curt R. Schneider and James F. Ruff; July 1986 Report No. 10.

JESS Second Consultancy Report on Water Quality and Public Health Engineering; William R. Jobin; January 1987. Report No. 11.

JESS Fisheries Consultancy / Report; Earl K. Meredith; June 1987. Report No. 12.

JESS Interim Report on Aerial Photography

Interpretation: Eric Trump; June 1987. Report No. 13. JESS Preliminary Report on Aerial Survey of the Jubba River; R. Murray Watson: June 1987 Report No. 14.

JESS Third Consultancy Report on Water Quality and Public Health Engineering; William R. Jobin; July 1987. Report No. 15.

JESS Working Paper: Pre-construction Concerns with the Baardheere Dam: R. E. Tillman; November 1987. Report No. 16.

JESS Interim Report: Riverine Forests of the Jubba Valley, Issues and Recommendations for Conservation: Ian Deshmukh; November 1987, Report No. 17.

JESS Interim Report: Mapping Jess Research Results: Paul Dulin: October 1987. Report No. 18.

JESS Interim Report: Survey of Palearctic Migrant Birds in Somalia's Middle and Lower Jubba Valley: David Pearson; October 1987, Report No.19.

JESS Interim Report: Long-term Environmental and Socioeconomic Monitoring: Paul Dulin; October 1987. Report No. 20. JESS Report on Water Balance and Sediment Transport in the Jubba River Watershed; Donald Alford: August 1987. Report No. 21.

JESS Interim Report: Data Management and Analysis: Leonard A. Malczynski; November 1987. Report No. 22.

JESS Interim Report: Vegetation Survey of Baardheere Reservoir Zone: Christopher F. Hemming; August 1987. Report No. 23.

Jubba Environmental and Socioeconomic Studies: Second Annual Report: December 1987. Report No. 24. JESS Interim Report: Second Survey of Palearctic Migrant Birds in Somalia's Middle and Lower Jubba Valley; David Pearson; December 1987. Report No. 25.

JESS Report on Cultural Heritage Survey of the Proposed Baardheere Reservoir; Steven A. Brandt and Thomas H. Gresham, with contributions from Robert Benson. Nanny Carder, and James Ellison: June 1988. Report No. 26.

JESS Report on Forestry in the Jubba Valley; T. J. Synnott; March 1988. Report No. 27.

JESS Report on Biological Limnology of the Jubba River: Steven G. Njuguna and Francis M. Muthuri: March 1988. Report No. 28.

JESS Report on Malaria Endemicity in the Lower Jubba Region; Marian Warsame Yusuf; April 1988, Report No. 29.

Phase II Report and Phase III Work Plan: March 1988. Report No. 30.

JESS Report on Land Tenure Dynamics in the Jubba Valley; James C. Riddell; May 1988. Report No. 31.

JESS Report on Fisheries; Earl K. Meredith; June 1988. Report No. 32.

JESS Report on Pastoral Economy and Seasonal Livestock Movements in the Jubba Valley: Jorg Janzen: August 1988 Report No. 33..

JESS Report on Land Tenure in the Middle Jubba Valley: Issues and Policy Recommendations: Catherine Besteman and Michael Roth; August 1988. Report No. 34.

JESS Report on Economic History of the Lower Jubba: Implications for Development Planning; Ken Menkhaus; August 1988. Report No. 35.

JESS Summary Report on Bilharzia and Distribution of Bulinus Abyssinicus in the Jubba Valley: Ralph Klumpp: August 1988. Report No. 36. (Included in JESS Report No. 39.)

JESS Report On Aerial Resource and Land-use Surveys in the Jubba Valley; Murray Watson and Jennifer Nimmo; May 1988, Report No. 37.

JESS Report on Upper Jubba Watershed Performance: Tom Hart; August 1988. Report No.38.

JESS Report on Water Quality and Public Health Aspects: William Jobin: August 1988. Report No. 39. Throughout the life of the project, JESS cooperated with other projects and ministries, often exchanging data at informal and formal levels. Such exchanges always took place with full knowledge of MPNJVD and USAID. The following descriptions illustrate the wide range of contacts established during the project.

Land Tenure Center (LTC) of the University of Wisconsin — From the outset, JESS encouraged a close working felationship with two LTC researchers engaged in land tenure assessments in middle Jubba Valley. JESS assisted with logistics, personnel, and advice, and received considerable support in terms of data collection. LTC researchers routinely visited JESS team members and participated in some team meetings to exchange information whenever they returned to Muqdisho from their fieldwork. The JESS team made attempts to visit LTC field sites in the Jubba Valley whenever their activities were in proximity to those sites. As a result of this close liaison, LTC produced a report on land-tenure issues in the Jubba Valley for JESS.

Settlement and Resource Systems Analysis (SARSA) — JESS established close working relationships with the SARSA team. This one-year project studied rural-urban linkages within an approximate 100 km around Kismaayo. Several joint team meetings were held, data were freely exchanged, and both teams made an effort to coordinate their work and standardize data collection to avoid overlapping efforts.

Livestock Marketing and Health (LMH) Project — While it was not necessary to hold joint team meetings, JESS and LMH freely exchanged data on livestock practices in the Jubba Valley. Members of both teams routinely attended consultant debriefings of common interest.

Central Rangelands Development Project (CRDP) — While JESS and CRDP had different geographic venues of interest, information on numerous shared sectoral and technical activities was commonly exchanged between them. Terrestrial ecologists from both teams pooled their resources at times for taxonomic assistance, and the social scientists compared survey techniques. To a limited degree, the projects provided each other with assistance in logistics.

British Forestry Project — The JESS ecologist had numerous meetings with members of the British

Forestry Project concerning vegetation and landuse mapping.

World Concern - JESS had two unique experiences with World Concern. During the floods in May 1987, World Concern asked JESS to assist with rescue operations near Luuq. Refugee fields had been severely flooded, and many irrigation pumps were underwater. JESS responded with a loan of a boat and two boat pilots, which enabled World Concern to rescue a majority of refugee irrigation pumps before they rusted beyond repair. In a second instance, World Concern volunteered to perform an anemia survey in Jilib after JESS was forced to cancel a similar study with the Refugee Health Unit (RHU) of the National Refugee Commission. Under this agreement, JESS loaned World Concern hemoglobin spectrophotometers that had been purchased for the RHU study in exchange for the data collected between March and September 1988.

Halcrow-Fox Associates (HFA) — HFA conducted a study for MNPJVD concerning resettlement of the population currently situated in the area of the proposed reservoir. JESS was HFA's first contact in Somalia concerning information and logistic support. During 1987 and early 1988, a very close working relationship developed between the two groups. Incoming HFA consultants were routinely briefed by the team before the onset of their fieldwork. With the permission of MPNJVD, HFA relied heavily on JESS equipment for its fieldwork.

World Bank — One of the principal objectives of JESS is to make its research results available to potential donors in order to meet requirements for financial and development plans. JESS provided considerable assistance to a World Bank preappraisal mission for the Baardheere Dam regarding environmental and resettlement issues. organized and implemented a field trip to the reservoir area for the World Bank team and provided liaison between MNPJVD and the bank in terms of archaeology studies. Copies of all JESS reports have been continuously supplied to the Bank during all phases of the project.

United Nations High Commissioner for Refugees (UNHCR) — JESS held several meetings with resettlement teams from UNHCR. Reports and field notes were made available to these teams as well as remote sensing products developed during JESS. Somali Academy of Science (SOMAC) — In its studies on archaeology and land tenure, JESS worked with counterparts in an attempt to encourage wider participation of Somali scientists.

National University of Somalia (NUS) — JESS utilized expertise from the faculties of medicine and chemistry to conduct studies in epidemiology, water quality, limnology, and land tenure. JESS was instrumental in arranging the turnover of a USBR atomic-absorption spectrophotometer and other laboratory equipment to NUS before the end of the JuDAS project.

Ministry of Health (MOH) — JESS worked closely with MOH in planning and implementing epidemiology surveys in the lower Jubba Valley. MOH supervisors and technicians conducted this study with JESS financing, logistics, and technical assistance.

World Health Organization (WHO) — JESS also worked closely with WHO officials in planning and implementing the epidemiology surveys. Based on this liaison, surveys were conducted under standards endorsed by WHO. Reports on study results were presented to WHO at an individual debriefing.

Ministry of Fish and Marine Resources (MFMR) — JESS maintained a close relationship with MFMR throughout its studies in Phase II. Personnel from this ministry used JESS boats and equipment to conduct freshwater fisheries research in two Somali rivers and assist fishery cooperatives, one on each river.

Baardheere Dam Technical Committee — The JESS team leader was a member of this committee at the invitation of the Baardheere Dam Project.

Agrar- und HydroTechnik — According to USAID's JuDAS project paper and the scope of work in ARD's technical assistance contract, the purpose of JESS was to generate environmental and socioeconomic information necessary for the creation of a master plan for Jubba Valley development. MNPJVD has overall authority for coordination of the master plan, while GTZ is financing technical assistance through the AHT master planning team. JESS and master planning efforts were to be coordinated in a timely manner by MNPJVD. However, JESS and master plan schedules were *not* in synchronization. Because these projects were funded, negotiated, designed, and planned by different donors, their schedules were not coordinated. JESS<sup>1</sup> Phase II began in April 1986 and ended in March 1988. Outputs of that phase were to be used by master planners for preparation of *Master Plan Volume 1: Present Stage of Development*, but this volume was released in December 1987.

AHT's Master Plan Volume 2 Regional Development Strategy was released in July 1988. It briefly defines a series of alternative development projects for the Jubba Valley. While AHT took advantage of JESS' Phase II baseline information, analyses of baseline studies data were not completed until the end of Phase III, with the release of the preliminary drafts of the JESS final report in August 1988. AHT's Master Plan Volume 3: Jubba Valley Development Investment Program was originally scheduled for release in December 1988, before the planned presentation of the JESS final report.

With these timing and scheduling constraints, JESS staff had to open informal channels of information exchange with the AHT master planning team. Throughout Phase II, USAID, MNPJVD, AHT, and a wide audience of reviewers were kept informed of JESS activities and research results through the release of timely interim reports prepared by consultants and long-term JESS starf. In addition, 28 monthly reports, prepared during the implementation of Phases I and II, were widely distributed in Somalia and elsewhere. SEBS data bases and other research materials, including aerial photographs, water-quality sampling data, field-trip notes, vegetation maps and the results of aerial censuses. were turned over to the master planning team as a matter of course. Various debriefings were presented by JESS consultants after completing their short-term investigations. JESS/AHT interteam meetings, and informal one-on-one collaboration between JESS staff and AHT consultants were mutually beneficial to both teams' efforts in data collection.

As intended in the design of JESS, information collected during Phase II was processed and analyzed during Phase III. Full reports were prepared for both of the longer-term baseline studies (SEBS and TEBS). These, in combination with the group of short-term, intermittent investigation reports, complete JESS' contribution of environmental and socioeconomic studies relative to proposed development in Jubba Valley development. Recommendations are included for enhancement of the beneficial aspects and mitigation and/or avoidance of negative impacts associated with proposed developments, while guidelines for environmental and socioeconomic monitoring take into account the inherent limitations of Somalia's sociopolitical and economic constraints.

This final report was prepared from direct analyses of JESS research and reviews of other data and literature relevant to Jubba Valley development. The *Executive Report (Volume I)* synthesizes available information concerning the environmental and socioeconomic implications of construction of the Baardheere Dam and subsequent development of the Jubba Valley. All other JESS reports on long-term baseline studies and short-term investigations are annexed to the *Executive Report:* Volume II (Environmental Studies), Volume III (Socioeconomic Studies), and Volume IV (Bibliography).

Copies of research materials, including principal data bases and code books, tabular data, field maps, site descriptions, photographic slides, and aerial photographs, were prepared and transferred to the five *JESS Data Repositories*—MNPJVD, USAID/Somalia, USAID/REDSO/ESA, USAID/Washington, and ARD/Burlington. A list of repository materials is included in Volume IV.

As of 31 March 1989, the JESS technical assistance team included:

- Robert "Gus" Tillman, Ph.D.-team leader, environmental assessment;
- Kathryn Craven. Ph.D.—socioeconomics;
- Ian Deshmukh, Ph.D.—ecology, vegetation, and wildlife;
- James Merryman. Ph.D.—anthropology:
- Nancy Merryman, Ph.D.—women's issues, administrative coordination;
- Marie Tillman-data center coordination, bibliographer; and
- Robert Ondrusek-information management.

Two personnel changes occurred during the three and one-half years of the project. Dr. E. Drannon Buskirk served as team leader from November 1985 until February 1987, when Dr. Tillman assumed this role. Mr. Richard Donovan was ARD's home-office project manager from the inception of the project until May 1987. Mr. Paul Dulin then managed JESS until completion of the contract and coordinated the preparation of the final report.

Throughout the life of the project. ARD home-office staff participated in various aspects of project management, administration, technical assistance and logistics. Dr. George Burrill, ARD's president. maintained overall management responsibility for the contract. Mr. Richard Hart, the firm's business manager, provided administrative coordination. Mr. Kevin Fitzcharles assisted with project management, hiring consultants, and handling logistics. Mr. Ross Bryant and Mr. Ted O'Shaughnessy supervised procurement. Dr. Alfred Waldstein provided intermittent technical assistance in the preparation of the SEBS final report. Star Albright and Clair Dunn were responsible for editorial production of the final report.

For USAID/Somalia, Sally Patton was project manager from the inception of JuDAS until July 1987. Weston Fisher then managed the project until its completion. Both gave generously of their time and were instrumental in the implementation of this complex project.

Δ	A.A.P.G.	American Association of Petroleum Geologists
Π	ACMRR	Advisory Committee of Experts on Marine Resources Research
	ADC	Agricultural Development Corporation
	AETFAT	Association pour l'Etude Taxonomique de la Flore d'Afrique Tropicale
	AFIS	Administrazione Fiduciaria Italiana della Somalia
	AHT	Agrar-und HydroTechnik, GMbH
	AID	U.S. Agency for International Development
	AIDS	acquired immune deficiency syndrome
	AIRD	Associates for International Resources and Development
	ARD	Associates in Rural Development. Inc.
	ARIS	Aerial Resource Inventory System
	ARTEMIS	African Real-Time Environmental Monitoring using Imaging Satellites
	ASCE	American Society of Civil Engineers
	ASD	Air Survey and Development, Inc.
	ASEAN	Association of Southeast Asian Nations
	ASGA	Association des Services Geologiques Africains
	AVHRR	Advanced Very High Resolution Radiometer
В	B.P.	before present (present being 1952, when radiocarbon dating became commercially available)
	BDP	Baardheere Dam Project
	BFPS	British Forestry Project, Somalia
	BMZ	Bundesministerium fuer Wirtschaftliche Zusammenarbeit
	BNA	Blue Nile Associates
	BOSTID	Board on Science and Technology for International Development
C	ca.	circa (approximately)
C	CAS	catch assessment survey
	CDA	Cooperation for Development in Africa
	CEC	Commission of the European Communities
	CIFA	Committee for Inland Fisheries of Africa
	CILSS	Comite Permanent Interetats de Lutte contre la Secheresse dans le Sahel
	CISP	Comitato Internazionale per lo Sviluppo dei Popolo
	CITES	Convention on International Trade in Endangered Species
	CPCA	Comite des Peches Continentales pour l'Afrique (FAO)
	CPUE	catch per unit of (fishing) effort
	CRDP	Central Rangelands Development Project
	cumecs	cubic meters per second
	CV	coefficient of variation
	CWS	Church World Services

D	D.V.W.K.	German Association for Water Resources and Land Improvement
$\boldsymbol{\nu}$	DAP	disodium ammonium phosphate
	DC	district commissioner
Б	DLWR	Department of Land and Water Resources
	EC	electrical conductivity
Ľ	EC25	electrical conductivity at 25°C.
	EEC	European Economic Community
	EIFAC	European Inland Fisheries Advisory Commission
	ELC	Electroconsult
	EMRO	Eastern Mediterranean Regional Office (WHO)
	ENC	Ente Nazionale Commercio
	ERDAS	Earth Resources Data Analysis Systems, Inc.
	ERP	European Recovery Programme
	ERS	Economic Research Service
F	FAO	Food and Agriculture Organization of the United Nations
•	FBS	fish biology sampling
	FEWSD	Food Early Warning System Department
	FR	Forest Reserve
	FSP	fish sampling program
G	GDP	Gross Domestic Product
0	GJV	Greater Jubba Valley
	gm	gram
	gn	gill net
	GNP	gross national product
	GOE	Government of Ethiopia
	GSDR	Government of the Somali Democratic Republic
	GTZ	German Agency for Technical Cooperation
Η	ha	hectare
••	hl	hook line
	HMSO	Her Majesty's Stationery Office
	hn	hoop net
T	IBRD	International Bank for Reconstruction and Development (World Bank)
	ICA	International Center for Aquaculture
	ICE	Instituto Nazionale per Il Commercio Estero
	ICOLD	International Commission on Large Dams
	ICRAF	International Council for Research in Agroforestry
	ICTA	Instituto Ciencia y Tecnología Agrícolas (Guatemala) (Institute of Agricultural Science and Technology)
	IDC	International Development Corporation
	IFAD	International Fund for Agricultural Development

	IFO	Institut fuer Wirtschaftforschung
	IIASA	International Institute for Applied Systems Analysis
	IIED	International Institute for Environment and Development
	IIIC	International Irrigation Information Centre
	ILCA	International Livestock Center for Africa
	ШO	International Labour Office
	IMF	International Monetary Fund
	IPAL	Integrated Project on Arid Lands
	IPM	Integrated Pest Management
	ISNAR	International Service for National Agricultural Research
	ITC	International Institute for Aerial Survey and Earth Sciences
	ITE	Institute of Terrestrial Ecology
	IUCN	International Union for Conservation of Nature and Natural Resources
	IWR	Institute for Water Resources
т	JASPA	Jobs and Skills Programme for Africa
J	JESS	Jubba Environmental and Socioeconomic Studies
	JSP	Juba Sugar Project
	JuDAS	Jubba Development Analytical Studies
K	KFW	Kreditanstalt für Wiederaufbau, German Aid Funding Organization
V	kph	knots per hour
	KREMU	Kenya Rangeland Ecological Monitoring Unit
т	LDC	less developed countries
L	ln	natural logarithm
	LRDC	Land Resources Development Centre (now part of TDRI, Tropical Resources Development Institute)
	LSA	Later Stone Age
	LSU	Land System Units
	LWR	Department of Land and Water Resources, Ministry of Agriculture
М	MAB	Man and the Biosphere Programme
141	MARC	Monitoring and Assessment Research Centre
	MARS	Market Study
	masl	meters above sea level
	maxcpue	maximum catch per unit of effort
	MCC	Mennonite Central Committee
	mcm	million cubic meters
	mcm mcpue MEI	mean catch per unit of effort
	mcpue	mean catch per unit of effort morphoredaphic index
	mcpue MEI	mean catch per unit of effort

	MJVD	Ministry of Jubba Valley Development
	MMP	Sir Malcolm MacDonald and Partners, Ltd.
	MNPJVD	Ministry of National Planning and Jubba Valley Development (formerly MJVD)
	MOA	Minister of Agriculture
	MOH	Ministry of Health
	MSA	Middle Stone Age
	MSY	maximum sustainable yield
<b>A</b>	T n.d.	no date
1	NAS	National Academy of Sciences
	NASA	National Aeronautics and Space Administration
	NERC	Natural Environment Research Council
	NES	National Environment Secretariat
	NESDIS	National Environmental, Satellite, Data and Information Service
	NHWL	Normal High Water Level in Reservoir
	NLITH	number of lithics found in a density sample
	NOAA AVHRR	National Oceanic and Atmospheric Administration, Advanced Very High Resolution Radiometry
	NRA	National Range Agency
	NTTCP	National Tsetse and Trypanosomiasis Control Project
	NUS	National University of Somalia
. (	OAS	Organization of American States
	ODA	Overseas Development Administration
	ODI	Overseas Development Institute
	ODU	Overseas Development Unit
	OECD	Organization for Economic Cooperation
	OEF	Overseas Education Fund
	OMVG	Organization pour la Mise en Valeur du Fleuve Gambie
	ORS	oral rehydration salts
	ORT	oral rehydration therapy
F	PA18	Piper 18 (Super Cub) airplane
1	pET	potential evapotranspiration
	PHC	Primary Health Care
	PPC	Bureau for Program and Policy Coordination
	ppm	parts per million
	PVO	Private and Voluntary Organizations
J	$r^2$	coefficient of determination in regression analysis
1	RAO	Regional Agricultural Officer
	REDSO	Regional Economic Development Services Offices
	RGS	river gauging stations
	RMR	Resource Management and Research, Ltd.

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S	SAIS	Studio Architetti Ingegneri Specializzati
U	SAREC	Swedish Agency for Research Cooperation with Developing Countries
	SCOPE	Scientific Committee on Problems of the Environment
	SDR	Somali Democratic Republic
	SEBS	Socioeconomic Baseline Studies (of JESS)
	SES	Somali Ecological Society
	SG	specific gravity
	SIATSA	Tropical Agricultural Research Services
	SIDA	Swedish International Development Agency
	SLR	single lens reflex camera
	SMP	Somali Marine Projects
	SOGREAH	Societe Grenobloise d'Etudes et d'Applications Hydroliques
	SOMAC	Somalia Academy of Arts and Sciences
	SRC	Synergic Resources Corporation
	SRCS	Somali Red Crescent Society
	SRP	Somalia Research Project (University College of London)
	SRS	Southern Rangelands Survey
	SSh	Somali shillings
	SWDO	Somali Women's Democratic Organization
Т	τ	metric ton, metric tonne
•	TAMS	Tippetts-Abbett-McCarthy-Stratton
	TARDA	Tana and Athi River Development Authority
	TDS	total dissolved solids
	TEBS	Terrestrial Ecology Baseline Studies (of JESS)
	TLU	Tropical Livestock Unit
	TSS	total suspended sediment
	TVA	Tennessee Valley Authority
II	UN	United Nations
U	UNCTAD	United Nations Conference on Trade and Development
	UNDP	United Nations Development Programme
	UNEP	United Nations Environment Programme
	UNESCO	United Nations Educational, Scientific, and Cultural Organization
	UNHCR	United Nations High Commission for Refugees
	UNICEF	United Nations Children's Fund
	UNIDO	United Nations Industrial Development Organization
	USAID	U.S. Agency for International Development
	USBR	U.S. Bureau of Reclamation
	USDA	U.S. Department of Agriculture
	USEPA	U.S. Environmental Protection Agency
	USGPO	U.S. Government Printing Office

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V VITA	Volunteers for International Technical Assistance. Inc.
$W_{wbs}^{wash}$	Water and Sanitation for Health Project Women's Baseline Study
WDA	Water Development Agency
WHO	World Health Organization
WWF	World Wide Fund for Nature (formerly World Wildlife Fund)
Y YMCA	Young Men's Christian Association

Throughout this report scientific units follow standard international practice. For example, kg km<sup>-2</sup> year<sup>-1</sup> means kilograms per square kilometer per year.

The International Monetary Fund calculated the average official exchange rate for 1987 at 105.6 SSh to the U.S. dollar. The purchasing power parity during the same period, however, was just over 166 SSh to the U.S. dollar.

The following glossary of standard Somali place names and terms used in JESS reports represents a close approximation to Somali pronunciation and orthography. Words in parentheses are alternate spellings that are commonly seen, but which JESS feels are non-standard. The spelling of "Jubba" is an obvious example-by far, the most commonly encountered spelling of the river has only one "b," but based on the most common Somali pronunciation of this word, the double "b" spelling is considered standard. Words appearing in square brackets indicate another, different Somali or foreign name for the same place. For example, the most common Somali name for the capital is not Muqdisho, Mogadishu, or Mogadiscio, but Xamar (pronounced "hamar").

#### Place Names

Afgooye Afmadow Arbay Cabdi Baardheere (Bardera, Bardere, Bardhere) Badhaadhe Banta Baraawe (Brava, Barawe) Baydhabo (Baidoa) Beledul Kariim Bidi Birbiriso Bu'aale [mistakenly identified on some maps as Dujuuma] **Buulo Maamow** Buur Fuule Buurdhuubo (Burdubo) Cabdulle Kakane Canjeel Cusbooley Deex --- grazing area between lower Jubba River and the coast Demo Dhacar — grazing area in lower Jubba, west of the river Dhesheeg Radiile Dhoobey --- grazing area east of lower Middle Jubba Dhesheeg Waamo (Deshek Uamo)

Dujuuma Faafxadhuun Fanoole Fuuma Gaduudey Garbahaarey Golweyn Gomeeni Yare Goob Weyn Gurmeyso Hakaka Haraawe Hiloshiid Hombooy Нопдогте Hurufle Iskandariya [Alessandria] Jabbi Jamaame [Margherita] Jilib (Gelib) Jowarri - grazing area east of upper Middle Jubba and bay Kalaanje Kaytooy Kismaayo (Kismayo, Chisimaio, Kismayu) Kumbareera Kumtiire Kuudka Libaanga Libooye Luuq (Luq, Luk, Lugh, Lugh Ferrandi, Lugh Gananc) Madiina Mana Moofa Manaane Mardha Mareerev Maykoreebe Mogambo Mokomane Moofa Muqdisho (Mogadishu, Mogadisho, Mogadiscio) [Xamar] Nafta Quur

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Nasiib Buundo Nviireev Oalaaliyo Qoraxey Saakow (Saacow, Sakow) Sarenley Sarsaar Shabeelle Shangaani Tansaaniya Turdho Wandiid — grazing area east of Saakow; east of Banaada Webi Jubba (Uebi Juba) [Ganaane] - Jubba River Xagar Buulo Yontooy

#### Houses

aqal - portable nomad hut baraako - rectangular with tin roof cariish - rectangular wattle or mud and wattle hoori - portable nomad hut mundul - round wattle or mud and wattle sar - cement or cement-brick house

## Measures and Storage

boosto — about 1/24 of a hectare darab — about 1/4 of a hectare kintaal — quintal or about 100 kilograms shood — 1/4 of a suus or .62 to .75 kilograms suus — 2.5 to 3.0 kilograms teneg — large ghee tin

## **Physical Features**

bakool — white soils ceel — well degaan — "home areas" of pastoralists dhesheeg (deshek, desheek, dhasheeg) — depression dhoobey — dark/black clay soils doonk — inland rainfed soil dooy — red clay soil gosha — of the forest haro — lake hilo — watering place jiimo — riverbank

shiid — stone

'og, togga (tug, toog) — seasonal stream war — manmade pond webi — nver

#### Politics

beel — subdistrict guddi — committee guddoomiye — chairman madaxweyne — president nabadoon — peacemaker sheikh — Islamic religious leader tuulo — village xaafad — neighborhood

## Seasons

gu' — big rains (April to June) xagaa — dry season (June to September) deyr — small rains (October to November). jiilaal — very dry season (December to February)

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## **Bibliography**

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This report updates and expands on that published as "Bibliography for the JESS Project." JESS Report No. 2, July 1986.

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The Jubba Environmental and Socioeconomic Study (JESS) project (number 649-0134) is jointly funded by the Government of the Somali Democratic Republic (GSDR) and U.S. Agency for International Development (USAID). JESS is part of a larger project funded by USAID and the GSDR, the Jubba Development Analytical Studies (JuDAS) project. Technical assistance and JESS project management are being provided to the Ministry of National Planning and Jubba Valley Development (MNPJVD) by Associates in Rural Development, Inc. (ARD) of Burlington, Vermont, under AID contract number AFR-0134-C-00-5047-00.

This bibliography is a revised version of the JESS bibliography that was published in 1986, relating specifically to social and environmental systems in Somalia as well as river basin assessment and planning, in general. Many new references have been added and the bibliography has been organized into 22 different sections, corresponding to the subject codes (BIBCODE) being used by the JESS team in Somalia. In each section, citations are listed alphabetically by author or issuing body, and citations dealing specifically with Somalia have been separated from other references within the same section. Each citation is listed only once even if it is multidisciplinary and since it was impossible to secure copies of all references cited, many are simply classified according to the information contained in the title.

The bibliography includes selected monographs, conference papers, journal articles, book chapters, reports. JESS studies and dissertations. Regretfully, some citations do not have complete bibliographic information, as such information was not available from the secondary sources they were taken from or they were merely referred to as unpublished studies and reports. Users should recognize that the bibliography is neither definitive nor comprehensive, and that an inclusion of a particular reference does not imply that its scientific merit has been substantiated.

## Jess Data Repositories

During the more than two-and-one-half years of field research in Somalia and in the preparation of the JESS Final Report, JESS project staff and consultants generated abundant data in various formats and at a variety of analytical levels. Because of the sheer bulk of this raw data and the expense involved in their wide-scale reproduction and distribution, it was decided that JESS establish five data repositories in strategic locations, where future investigators and those involved with long-term environmental and socioeconomic monitoring of Jubba Valley development activities, could access the most relevant research products. Consequently, the following JESS data repositories were established:

- Ministry of National Planning and Jubba Valley Development, Muqdisho, Somalia (MNPJVD)
- U.S. Agency for International Development, Agricultural Development Office. Muqdisho, Somalia (USAID/Somalia)
- U.S. Agency for International Development, Regional Economic Development and Support Office/East and Southern Africa, Nairobi, Kenya (REDSO/ESA)
- U.S. Agency for International Development, Center for Development Information and Evaluation, Washington, DC (CDIE)
- Associates in Rural Development, Inc., Burlington, Vermont (ARD)

Products of JESS field research are varied in size, shape, format, and, in some cases represent original or manuscript items which have not been copied for publication. These products include:

- field maps and charts
- aerial photographs (oblique and vertical)
- completed survey questionnaires
- field notes and observations
- data bases, customized software programs, and codebooks
- photographic slides
- detailed methodological descriptions

For reasons of logistics and reproduction costs, not all products are included in each of the five repositories. As complete as possible, sets of data products, including most original and manuscript items, are deposited in the repository at USAID/Somalia although, additionally, certain photographic products are deposited at REDSO/ESA to permit access to reproduction equipment. MNPJVD, CDIE, and ARD repositories contain copies of those data products determined to be most relevant to future users in those locations.

Most of the data products were generated by JESS full-time staff and consultants during two longerterm studies: *Terrestrial Ecology Baseline Studies* (TEBS) and *Socioeconomic Baseline Studies* (SEBS). For this reason, the following descriptions of data products are categorized by TEBS and SEBS. A third category, "Other Data Products", contains brief descriptions of products generated by the overall JESS effort; these are placed in repositories for convenience. After the description of each principal data product, acronyms in brackets are presented which correspond to the data repositories where this product is housed.

#### **TEBS Data Products**

#### 1. Databases and Access Guide for Ground Vegetation Monitoring Sites.

These are comprised of program and data diskettes in Borland's Reflex software. Also included is a copy of Using Reflex, a guide to the use of this program. Databases include site descriptions and detail accounts of woody vegetation, herbaceous vegetation. plant taxonomy, and ethnobotany. Also on disk is the descriptive analysis of aerial photographs of monitoring sites, which goes with product 4, below. [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE, ARD]

#### 2. Photographic Slides of Ground Monitoring Sites

Four boxes of 35mm slides in numerical order by sites which were taken from ground positions recorded in TEBS Ground Monitoring Sites Directory. (Product 3). [USAID/Somalia, REDSO/ESA]

#### 3. TEBS Ground Monitoring Sites Directory

A volume giving directions to, markers for, and descriptions of, ground monitoring sites. [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE, ARD]

#### 4. Aerial Photographs

#### of Monitoring Sites (Prints)

Two boxes of 9 x 9 inch vertical aerial photographic prints. scale 1:1,000. Negatives are retained by Resource Management and Research, Ltd (RMR) for future reproduction (16B West Central Street, London WC 1). [USAID/Somalia]

#### 5. Aerial Census Data Tables

Six volumes of tables giving land use, livestock numbers, wildlife numbers, and other rural features estimated during aerial strip censuses of TEBS study area. A guide to use of the tables is included [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE ARD]

#### 6. Aerial Census Data Disks

These disks record the unanalysed counts of fea tures along each flight line for each aerial census. Position of each subsection of each flight line is marked on map products 7 and 9c, below. [USAID/Somalia, REDSO/ESA, ARD]

#### 7. Maps of Aerial Census Results

Map sheets showing floodplain strata for aerial censuses and diagrammatic summaries of land-use and livestock densities (7 sheets; 1:100,000). [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE, ARD]

#### 8. Photographic slides from Aerial Censuses

Two groups of slides: one set shows features from riverine censuses: the second set shows livestock herds, for use in analysis of species composition (including key to labels). [USAID/Somalia]

#### 9. Manuscript Maps

a) Interpretation of JESS 1:10,000 aerial photography of riverine strip for land use and vegetation (20 sheets; 1:50,000). [USAID/Somalia]

b) Interpretation of vegetation and land use from 1960 aerial photomosaics at approximately 1:60,000. (Photomosaics examined at Tropical Resources Development Institute, London).----[USAID/Somalia]

c) Somalia topographic maps at 1:100,000 used in aerial censuses, showing position of flight lines forcensus and position location of aerial photographs taken of monitoring sites (Product No. 4). These sheets cover floodplain and river-dependent zone\_\_\_\_\_\_\_ for the area north of Baardheere Dam site. South of the dam site, these sheets cover only the river-dependent zone. [USAID/Somalia]

#### 10. Stereoscopic

#### Aerial Photography at 1:10,000

This photography, commissioned by JESS in 1987, covers the riverine strip to a width of approximatelytwo km each side of the river. Negatives are retained by Resource Management and Research. in their London office. [MNPJVD, USAID/Somalia]

#### 11. Aerial Survey of Jubba Reservoir Zone

Survey by RMR of all rural structures in the inundation area which comprises:

a) Watson, R.M. (1988) Occupation and land use of the Jubba Valley Destined for Inundation. Internal Report to JESS by RMR. [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE, ARD]

b) Manuscript maps of location of rural structures in the inundation area (drawn on photomosaics). [USAID/Somalia]

c) Photographic slides of rural structures in inundation area (including key to labels). [USAID/Somalia]

#### 12. Aerial Survey of Coastal Zone

The results of this survey are contained in two items:

a) Map set of coastal zone likely to be affected by changes in Jubba River flows showing position of features of interest (*e.g.*, reefs, mangrove swamps, and location of product b). [USAID/Somalia]

b) Set of 35 mm color photographic slides of coastal features of interest relating to map series. [USAID/Somalia]

## **SEBS Data Products**

1. Data Bases and Access Guide for SEBS and Women's Baseline Study (WBS)

These comprise program and data diskettes in dBASE III Plus and ASCII formats. A detailed access guide is provided detailing what to find in each section and how data organized (by Socio-ecological Sector, Region and Whole Valley). A user's guide for dBASE III plus is included, as well as a copy of: Malczynski, L., 1987, Data Management and Analysis, JESS Report No. 22.

This report describes the operation of the data entry program. [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE, ARD]

#### 2. Data Bases and Access Guide for Marketing Survey (MARS)

Includes data and program diskettes in Lotus 1-2-3 format. A user's guide for four market survey sites: Jilib. Baardheere, Buurdhuubo, and Kismaayo. Fields of data collection include: milk and meat, grains, vegetables, fruits, live animals, fish, and wood/thatch/fodder. [MNPJVD, USAID/Somalia, REDSO/ESA, CDIE, ARD]

#### 3. Questionnaires for SEBS, WBS, MARS

Completed questionnaires were microfilmed at CDIE in Washington, DC and copies may be obtained through USAID/Somalia. [USAID/Somalia, CDIE]

## Other Data Products

#### 1. JESS Final Report Maps

Copies of all maps presented in JESS Final Report: Volumes I, II, and III. These maps are to be used for general reference. [MNPJVD, USAID/Somalia. REDSO/ESA, CDIE, ARD]

#### 2. Photographic Slide Show

A group of 40 slides showing the evolution of JESS. The "slide show" is accompanied by an annotated guide. [MNPJVD, USAID/Somalia. REDSO/ESA. ARD]

#### 3. Miscellaneous Photographic Slides and Prints

Various photographic slides and prints accumulated during field research in Somalia by JESS full-time staff and consultants. These products are grouped and labeled. [USAID/Somalia]

#### 4. Aerial Photographs

One set of stereoscopic aerial photographs at 1:30,000 scale, taken by Air Survey and Development GMbH between 1983 and 1984. [USAID/Somalia]

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